Letter of Intent for Estate Gift

(Confidential)

I/we desire to provide for the future well-being of Incarnation Lutheran Church through a provision in my/our estate plans, and with this letter we are informing Incarnation Lutheran Church of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

_____	_____
Print name as you would like it to appear.	Print name as you would like it to appear.

_____

Address, City, State Zip

_____

Phone Email

I/we have made a provision to leave a legacy to the Incarnation Lutheran Church Endowment Fund through my/our:

____ Will ____ Retirement Plan or IRA ____ Other

____ Trust ____ Life Insurance Policy

I/we wish to inform Incarnation Lutheran Church, for long-term planning purposes only that the current value of my /our future gift is: $ _____ which is ____% of our estate.
(This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.)
I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

_____ You may publish my/our names in your list of Legacy Committee members as a motivation for others to leave a future gift to benefit the Incarnation Lutheran Church Endowment Fund.

_____ I/we do not want my/our names published.

_____	_____	_____
Date	Birth Date	Name
_____	_____	_____
Date	Birth Date	Name